IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

In re:

PORTER-HAYDEN COMPANY,

Case No. 02-5-4152-SD

ENTER

Debtor.

Chapter 11

ORDER AUTHORIZING THE COMMITTEE OF UNSECURED CREDITORS OF PORTER-HAYDEN COMPANY TO EMPLOY CAMPBELL & LEVINE, LLC AS NATIONAL COUNSEL

This matter is before the Court on the Application of the Committee of Unsecured Creditors of Porter-Hayden Company for an Order Authorizing It To Employ Campbell & Levine, LLC as national counsel (the "Application") for the Committee of Unsecured Creditors (the "Committee") of the above-captioned debtor and debtor in possession (the 'Debtor"); the Court (i) having reviewed (a) the Application and (b) the Verified Statement of Douglas A. Campbell, a member with Campbell & Levine, LLC ("Campbell & Levine"), attached to the Application as Exhibit A (the "Campbell Statement"); and (ii) having eletermined that the legal and factual bases set forth in the Application and the Campbell Statement establish just cause for the relief granted herein;

THE COURT HEREBY FINDS THAT:

- The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 A. and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- The Committee desires to employ Campbell & Levine as national counsel, В. jursuant to § 1103 of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The



Committee contemplates that Campbell & Levine will render general legal services to the Committee as needed throughout the course of this Chapter 11 case, including bankruptcy/restructuring and litigation, assistance and advice, all as more fully described in the Application.

- C. The Committee requires knowledgeable counsel to render these essential professional services. Campbell & Levine has substantial bankruptcy/restructuring and litigation expertise, and is well qualified to represent the Committee's interest in this Chapter 11 case as national counsel.
- D. Campbell & Levine will charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered. Campbell & Levine will maintain detailed, contemporaneous records of time and any actual and necessary or appropriate costs and expenses incurred in connection with the legal services described above.
- E. Campbell & Levine has no connection with the Debtor, its creditors, the United States Trustee or any other party in this Chapter 11 case or their respective attorneys or accountants except that certain claimants in this case may also be claimants in other cases where Campbell & Levine represents Asbestos claimants committees.
- F. The Application and the Campbell Statement filed contemporaneously with the Application are in full compliance with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of this Court.

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is Granted.

- 2. The Committee shall be, and hereby is, authorized to employ Campbell & Levine, LLC as its national counsel in this Chapter 11 case, pursuant to Section 1103 of the Bankruptcy Code.
- 3. Campbell & Levine shall be, and hereby is, authorized to perform any and all legal services for the Committee that are necessary or appropriate in connection with this Chapter 11 case.
- 4. Campbell & Levine shall be compensated for such services and reimbursed for any related expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of this Court, and pursuant to any additional procedures that may be established by the Court in this case.

Dated.

, 2002

United States Bankruptcy Judge

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Limited Service List